

Public Release
Date: 18th August, 2022

Continuum Energy Levanter Pte Ltd (CELPL), the issuer of USD561 million senior secured notes issued in Feb 2021 and due in Feb 2027 (Notes), has timely serviced the Notes in Aug 2021, Feb 2021, and Aug 2022. On 10th August 2022, in addition to the Interest Payment and Mandatory Amortization Redemption, it has also paid the first budgeted Mandatory Cash Sweep (MCS) Amortization Redemption amount of 1.625% of the initial Notes amount, i.e. USD 9,116,250/- (USD Nine Million One Hundred Sixteen Thousand Two Hundred and Fifty only). As previously advised, the Restricted Group had by 31st December 2021 funded the Debt Service Reserve Account with 6 months of debt service amount.

About Continuum Energy Levanter Pte Ltd

Continuum Energy Levanter is a wholly owned subsidiary of Continuum Green Energy Ltd and issuer of USD561 million senior secured notes due 2027 for a Restricted Group comprising 722.9 MW of operational wind and solar assets in India (Restricted Group).

About Continuum Green Energy Ltd

Continuum Green Energy, backed by Morgan Stanley managed US\$ 4 bn, North Haven Infrastructure Partners I fund is an India-focused independent power producer with 1,300 MW of operational/nearly operational projects and an additional 1,172 MW of near-term construction portfolio. Continuum Green Energy sells renewable energy to DISCOMS (directly and via SECI) and 125+ Commercial & Industrial (C&I) customers in India enabling their energy transition while saving energy costs.
(www.continuumenergy.in)